

UPDATE FROM SICAT SUITE V2.0.20 TO SICAT SUITE V2.0.40

This quick guide applies to all SICAT Suite applications. For detailed product information, please see the instructions for use regarding the SICAT Suite applications.

You will learn how to update from SICAT Suite V2.0.20 to SICAT Suite V2.0.40.

How is your patient data managed in SICAT Suite V2.0.40?

Since SICAT Suite V2.0.40, the patient data is managed in a patient database which can be used by multiple users simultaneously.

When opening a data record, it is locked for editing by other users so that no patient data will be lost. The data record that has already been opened can only be opened for viewing by other users.

How many users can use the patient database?

To enable multiple users to use the patient database, it is necessary for the computers used to communicate with each other via a network.

Within the network, a computer is set up as a server for the patient database. Other computers then connect to the patient database on the server via the network.

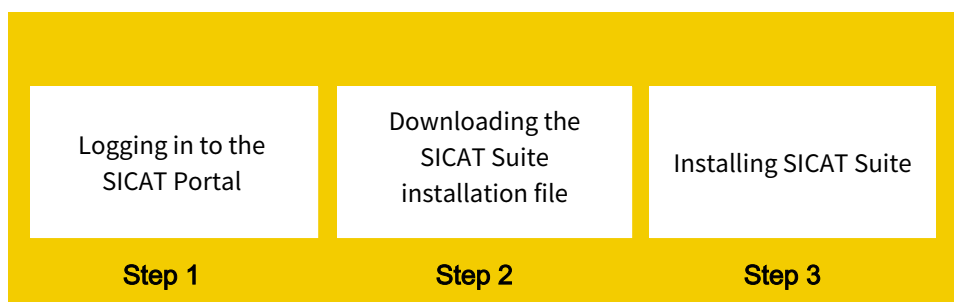
Is the network set up automatically?

The network must be set up successfully before you can install and use SICAT Suite within your network. If necessary, ask a technician for further help.

Can I also use SICAT Suite without a network?

Yes, you can also use SICAT Suite V2.0.40 as a single-user installation. In this case, the new patient database is installed on the same computer on which you will then work with the patient data.

How do I get SICAT Suite V2.0.40?



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What is the SICAT Portal?

The SICAT Portal is the central password-protected customer website of SICAT:

The following functions are available in the SICAT Portal:

- Download SICAT Suite
- Redeem vouchers
- Manage subscriptions
- Place and view orders of surgical guides and therapeutic appliances
- Purchase consumables from the SICAT store
- Request pick up

Important information: The e-mail address that you use when registering in the SICAT portal is used to send you important information. Keep your e-mail address and password safe, as they are required for your login to your SICAT Portal account.

How do I log in to the SICAT Portal?

1. Open the **SICAT Portal** (www.portal.sicat.com).
2. Enter your **email address** and your **password**.
3. **If you do not have any login data:** Click on the **Register as a new user** link, and enter your data. Afterwards, you will receive an email from SICAT which you must confirm, before you can then log in to the SICAT Portal with your login data and complete the creation of your SICAT Portal account.

How do I get the SICAT Suite installation file?

1. Open the SICAT Portal (www.portal.sicat.com) and log in.
2. On the homepage (dashboard), click on **Download**.
3. To download the required **zip file**, click **Download SICAT Suite V2.0.40**

The zip file will be saved to your computer.

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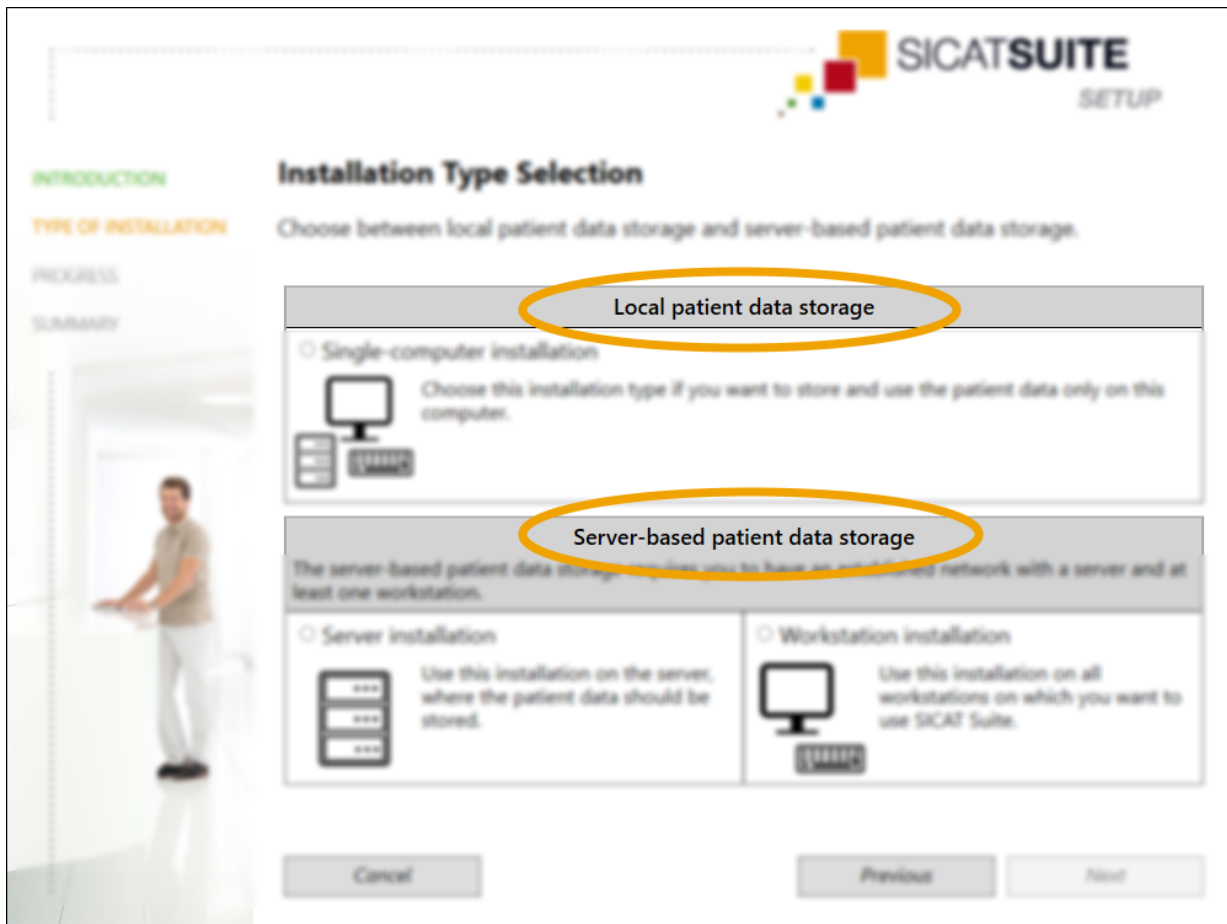
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What do I need to know before the update?

When installing SICAT Suite V2.0.40 as a stand-alone version, you must specify **how you want to manage your patient data**.

You can choose between **two options**:

- **Local patient data management:** The patient database, SICAT Suite and the SICAT Implant Database are installed on your computer, on which you will then save and manage your patient data. Select **single-user installation** as the installation type.
- **Server-based patient data management:** In the first step, the patient database is installed on a server computer. Select **server installation** as the installation type. In the second step, SICAT Suite and the SICAT Implant Database are installed on one or more workstation computers. Select **workstation installation** as the installation type. The option requires an established network.



SICAT Suite set-up: Installation Type Selection

What should I do with the downloaded installation file?

Unzip the **ZIP file** on the computer on which you want to install SICAT Suite:

- In the case of **local patient data management**, it is the computer on which you will then perform a single-user installation.
- In the case of **server-based patient data management**, it is the computer on which you will perform a server installation, as well as one or more workstation computers on which you will perform a workstation installation.

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What do I need to know before performing the update?

Complete all orders in SICAT Suite before you perform an update. **Incomplete orders in the shopping cart will be lost during an update!**

How can I update single computers?

If SICAT Suite is installed on a single computer and if you still want to use it on a single computer, select the **single-user installation** installation type in the SICAT Suite set-up.

When updating the computer, the previous SICAT Suite installation with all software components is updated and the new patient database with the required software is installed on the computer.

You can transfer existing patient data ("Patient Record Depot") to the new patient database ("SICAT Patient Database"). For more information, see the section *How do I transfer patient records from SICAT Suite, version 2.0.20 or older?*

How can I update multiple computers for subsequent use with a central patient data management?

If you want to use SICAT Suite with multiple users and a server-based patient data management, you must install the patient database on a server computer first. When installing it on a server computer, select the **server installation** option in the SICAT Suite set-up.

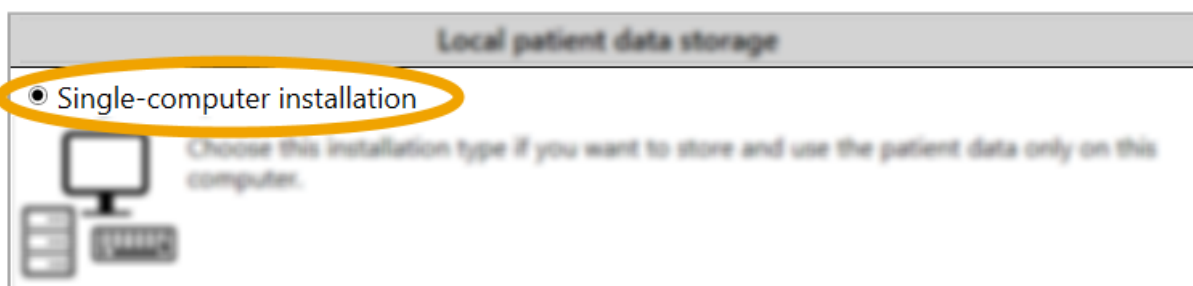
During the installation, select the **Workstation installation** option in the SICAT Suite set-up on all computers on which you want to use SICAT Suite. In this way, the existing SICAT Suite installation is updated or SICAT Suite is installed for the first time.

After completing the workstation installation, the following steps must be performed **on all workstation computers**:

- Add and activate the connection to the patient database (once when starting SICAT Suite for the first time after the installation). For more information, see the section *How do I add a connection to a patient database?*
- Transfer existing patient data ("Patient Record Depot") to the new patient database ("SICAT Patient Database") on the server. For more information, see the section *How do I transfer patient records from SICAT Suite, version 2.0.20 or older?*

How do I install SICAT Suite V2.0.40 as a single-user installation?

1. Once unzipped, open the **SICAT Suite** folder in Windows Explorer.
2. Double-click on the file **Setup.exe**.
3. Select the **Single-user installation** installation type in the SICAT Suite set-up.



Selection of the installation type: Single-user installation

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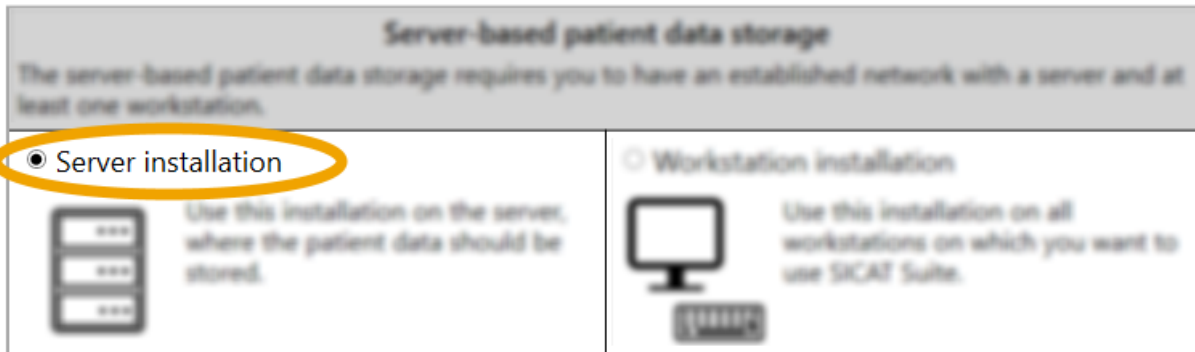


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How do I install SICAT Suite V2.0.40 in a network?

On a server computer:

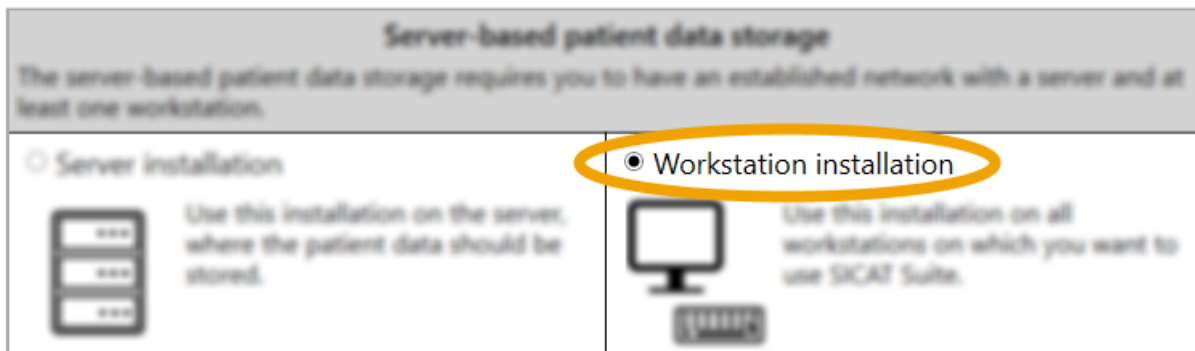
1. Once unzipped, open the **SICAT Suite** folder in Windows Explorer.
2. Double-click on the file **Setup.exe**.
3. Select the installation type **Server installation** in the SICAT Suite set-up.



Selection of the installation type: Server installation

On one or more workstation computers:

1. Once unzipped, open the **SICAT Suite** folder in Windows Explorer.
2. Double-click on the file **Setup.exe**.
3. Select the installation type **Workstation installation**.



Selection of the installation type: Workstation installation

Perform the workstation installation **on all workstation computers** which you then want to connect to the patient database on the server computer.

What do I need to know after the installation?

In the case of **local patient data management**, the patient database is automatically installed and set up when SICAT Suite is started for the first time. You can use the database immediately.

In the case of **server-based patient data management**, you must establish a connection with the patient database on the server computer after installation. This connection must be established on all workstation computers. See section *How do I add a connection to a patient database?*

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How do I add a connection to a patient database?

Click on Settings  and then on the **Patient database** tab in the navigation bar in SICAT Suite. Click on **Add connection** and follow the instructions.

What happens if I have not yet established a patient database?

A message is displayed on the homepage of SICAT Suite. In the case of server-based patient data management, to access your patient data, you must establish a connection to a patient database.

How can I use old patient data?


To be able to use patient data from earlier versions of SICAT Suite ("Patient Record Depot"), it must be transferred to the new patient database ("SICAT Suite Patient Database").

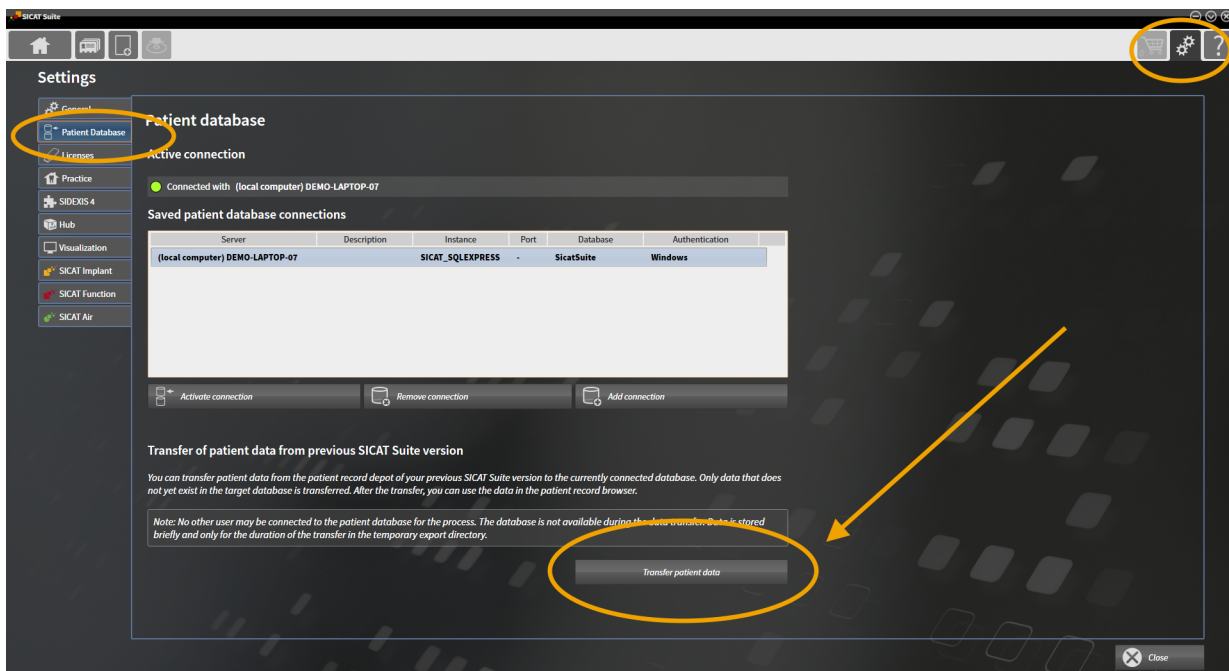
Important information:

- If you do not transfer existing patient data, you cannot access it after the update.
- For more information on the data transfer, see the section *How do I transfer patient data from SICAT Suite, version 2.0.20 or older?*

How do I transfer patient data from SICAT Suite, version 2.0.20 or older?

A connection to the new patient database must already have been added and activated. See section *How do I add a connection to a patient database?*

To start the patient data transfer, open the settings of SICAT Suite , select the **patient database** tab and click on **Transfer patient data**.



SICAT Suite settings: **Patient database** window

Important information:

- Only patient data is transferred that does not already exist in the patient database.
- If you have used **multiple patient record depots** until now, you can migrate all patient record depots to the patient database one after the other.

What effect does the update have on existing licenses?

You can continue to use your licenses without restriction.

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